

SUZETRIGINE (VX-548) ASA UPDATE

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Introduction

Susie Lisa, CFA, Senior Vice President, Investor Relations, Vertex

Phase 3 Results of Suzetrigine

Todd Bertoch, M.D., Diplomat of the American Board of Anesthesiology, CEO of CenExel JBR Clinical Research

Real-World Perspective on Acute Pain Management

Ashraf Habib, M.D., Professor of Anesthesiology, Professor of Obstetrics and Gynecology, Chief of Division of Women's Anesthesiology, Duke University Hospital

Commercial Opportunity in Acute Pain

Duncan McKechnie, Senior Vice President, Head of North America Commercial, Vertex

Questions & Answers

Dr. Bertoch, Dr. Habib, Duncan McKechnie, joined by additional Vertex executives including Charlie Wagner, Executive Vice President and Chief Financial Officer and Paul Negulescu, Senior Vice President, Disease Area Executive for Pain, Research Leadership Team

SAFE HARBOR STATEMENT

This presentation contains forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995, as amended, including, without limitation, statements regarding our expectations for our pain program, Vertex's expectations that suzetrigine inhibits pain signals with no addictive potential as a monotherapy and as part of a multimodal therapy, expectations that suzetrigine could fundamentally reshape the treatment of acute pain, beliefs about the commercial potential for suzetrigine as a treatment for acute pain, plans to continue to engage with federal and state policymakers, plans for our commercial launch readiness for suzetrigine, and expectations with respect to our chronic pain program, including plans to pursue multiple indications for suzetrigine in chronic pain. While Vertex believes the forward-looking statements contained in this presentation are accurate, these forward-looking statements represent the company's beliefs only as of the date of this presentation and there are a number of risks and uncertainties that could cause actual events or results to differ materially from those expressed or implied by such forward-looking statements. Those risks and uncertainties include, among other things, that data from the company's development programs may not support registration or further development of its potential medicines due to safety, efficacy or other reasons, that we may be unable to successfully commercialize suzetrigine as a treatment for acute pain and other risks listed under "Risk Factors" in Vertex's annual report filed with the Securities and Exchange Commission (SEC) and available through the company's website at www.vrtx.com and on the SEC's website at www.sec.gov. You should not place undue reliance on these statements, or the scientific data presented. Vertex disclaims any obligation to update the information contained in this presentation as new information becomes available.

Randomized, Placebo-Controlled, Phase 3 Trials of Suzetrigine, a Non-Opioid, Pain Signal Inhibitor for Treatment of Acute Pain After Abdominoplasty or Bunionectomy

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the **ANESTHESIOLOGY** annual meeting

American Society of Anesthesiologists®

Todd Bertoch, M.D. Disclosure

Consultant: Vertex Pharmaceuticals

Selectively Targeting Peripheral Na_v1.8 Channels With Suzetrigine Inhibits Pain Signals With No Addictive Potential



Na_v1.8

- · Therapeutic target for pain management
- Critical role in transmitting nociceptive signals; selectively
 expressed on peripheral nociceptors and within dorsal
 root ganglia
- Not expressed in the brain; therefore, not associated with addiction

Suzetrigine

- Oral, small molecule that is potent and highly selective for Na_V1.8
- A selective pain signal inhibitor with no addictive potential

Suzetrigine, a non-opioid, non-addictive, selective pain signal inhibitor, holds the promise to be the first treatment for moderate-to-severe acute pain in a new pharmacologic class in over two decades.

Largest Phase 3 Randomized, Controlled Trials in Established Models of Acute Pain

NAVIGATE 2: Abdominoplasty (N=1118)



Study Design

- **Suzetrigine tablets:** 100-mg then 50-mg every 12 hours administered orally
- **HB/APAP capsules:** 5-mg/325-mg every 6 hours administered orally
- **Rescue medication:** ibuprofen was permitted, if needed, for pain relief, as is conventional in trials of acute pain with an opioid comparator

NAVIGATE 1: Bunionectomy (N=1073)



Key Eligibility Criteria

- Age: 18 to 80 years
- Reported pain: moderate or severe on the VRS and ≥4 on the NPRS within 4 hours after abdominoplasty or 9 hours after removal of the popliteal sciatic nerve block (with ropivacaine) after a bunionectomy

Primary and Key Secondary Efficacy Endpoints for NAVIGATE 1 and NAVIGATE 2 Trials

Primary Efficacy Endpoint

SPID48 for suzetrigine compared to placebo

Key Secondary Efficacy Endpoints

- SPID48 for suzetrigine compared to HB/APAP
- Time to ≥2-point reduction in NPRS from baseline for suzetrigine compared to placebo (i.e., time to clinically meaningful pain relief)

Analysis of the Primary and Key Secondary Endpoints

- **Pre-specified analysis with imputation of NPRS** scores after ibuprofen rescue for 6 hours using the pre-rescue score to assess the efficacy of suzetrigine as a **monotherapy** compared to placebo.
- Ad hoc analysis without imputation of NPRS scores after ibuprofen rescue to assess the efficacy of suzetrigine *plus* ibuprofen (if used) compared to placebo *plus* ibuprofen (if used), which is representative of multimodal treatment.

Demographics & Baseline Characteristics Were Balanced Within Each Trial; Greater Baseline Pain in the Abdominoplasty Trial Than the Bunionectomy Trial

		Abdominoplasty				Bunionectomy			
	Suzetrigine	HB/APAP	Placebo	Total	Suzetrigine	HB/APAP	Placebo	Total	
	N = 44/	N = 448	N = 223	N = 1118	N = 426	N = 431	N = 216	N = 1073	
Age (years), mean (SD)	41.5 (9.1)	42.1 (8.7)	41.5 (8.5)	41.8 (8.8)	47.7 (13.3)	48.3 (12.6)	48.1 (13.5)	48.0 (13.1)	
Sex, n (%)									
Female	437 (97.8)	441 (98.4)	220 (98.7)	1098 (98.2)	366 (85.9)	359 (83.3)	187 (86.6)	912 (85.0)	
Male	10 (2.2)	7 (1.6)	3 (1.3)	20 (1.8)	60 (14.1)	72 (16.7)	29 (13.4)	161 (15.0)	
Race, n (%)									
White	307 (68.7)	316 (70.5)	155 (69.5)	778 (69.6)	285 (66.9)	314 (72.9)	160 (74.1)	759 (70.7)	
Black or African American	123 (27.5)	114 (25.4)	62 (27.8)	299 (26.7)	116 (27.2)	96 (22.3)	48 (22.2)	260 (24.2)	
Other*	17 (3.8)	18 (4.0)	6 (2.7)	41 (3.7)	25 (5.9)	21 (4.9)	8 (3.7)	54 (5.0)	
BMI (kg/m²), mean (SD)	29.21 (4.06)	29.38 (4.37)	29.58 (4.20)	29.35 (4.21)	28.10 (4.93)	28.07 (4.82)	28.29 (4.77)	28.13 (4.85)	
NPRS, mean (SD)	7.3 (1.7)	7.4 (1.7)	7.5 (1.7)	7.4 (1.7)	6.7 (1.8)	6.8 (1.9)	6.8 (1.8)	6.8 (1.8)	
NPRS category, n (%)									
<8	227 (50.8)	229 (51.1)	111 (49.8)	567 (50.7)	274 (64.3)	274 (63.6)	143 (66.2)	691 (64.4)	
≥8	220 (49.2)	219 (48.9)	112 (50.2)	551 (49.3)	152 (35.7)	157 (36.4)	73 (33.8)	382 (35.6)	
VRS, n (%)									
Moderate	266 (59.5)	262 (58.5)	127 (57.0)	655 (58.6)	291 (68.3)	279 (64.7)	147 (68.1)	717 (66.8)	
Severe	181 (40.5)	186 (41.5)	96 (43.0)	463 (41.4)	135 (31.7)	152 (35.3)	69 (31.9)	356 (33.2)	

Table includes participants who were randomized and received at least one dose of study drug. Participants were analyzed according to their randomized treatment.

* "Other" category includes Asian, American Indian or Alaska Native, Native Hawaiian or other Pacific Islander, Other, Multiracial, or Missing

Suzetrigine Showed Statistically Significant Superior Efficacy in Pain Reduction Compared to Placebo as Measured by SPID48

	Abdominoplasty		Bunion	ectomy
Primary Endpoint: SPID48 Compared to Placebo	Suzetrigine N=447	Placebo N=223	Suzetrigine N=426	Placebo N=216
With Rescue Imputation (monotherapy)				
LS mean (SE)	118.4 (4.3)	70.1 (6.1)	99.9 (4.5)	70.6 (6.3)
LS mean difference from placebo	48.4		29.3	
95% CI	(33.6, 63.1)		(14.0, 44.6)	
<i>P</i> value versus placebo	<0.0001		0.0002	
Without Rescue Imputation (representat	tive of multimodal	l therapy in real-v	vorld setting)	
LS mean (SE)	153.0 (4.5)	105.4 (6.4)	128.8 (4.7)	100.1 (6.6)
LS mean difference from placebo	47.7		28.8	
95% CI	(32.4, 62.9)		(12.9, 44.6)	
Nominal <i>P</i> value versus placebo [*]	<0.0001		0.0004	

Primary Endpoint was Met in Both Trials

Table includes participants who were randomized and received at least one dose of study drug. Participants were analyzed according to their randomized treatment. *Analyses for SPID48 compared to placebo without rescue imputation are ad hoc; therefore, *P* values are nominal.

The magnitude of the treatment effect over 48 hours demonstrates that suzetrigine is effective as a monotherapy and as part of a multimodal therapy

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Rapid, Sustained, and Clinically Meaningful Pain Relief at 48 Hours was Observed With Suzetrigine After Abdominoplasty



Abdominoplasty

Includes participants who were randomized and received at least one dose of study drug. Participants were analyzed according to their randomized treatment. HB/APAP: hydrocodone bitartrate/acetaminophen; PID; pain intensity difference; SE: standard error

Rapid, Sustained, and Clinically Meaningful Pain Relief at 48 Hours was Observed With Suzetrigine After Bunionectomy

Bunionectomy



Includes participants who were randomized and received at least one dose of study drug. Participants were analyzed according to their randomized treatment. HB/APAP: hydrocodone bitartrate/acetaminophen; PID; pain intensity difference; SE: standard error

Suzetrigine Monotherapy Did Not Meet the First Key Secondary Endpoint of Superiority to HB/APAP Combination Product

First Key Secondary Endpoint: SPID48 Compared to HB/APAP

	Abdomiı	noplasty	Bunion	ectomy
	Suzetrigine N=447	HB/APAP N=448	Suzetrigine N=426	HB/APAP N=431
With Rescue Imputation (monotherapy)				
LS mean (SE)	118.4 (4.3)	111.8 (4.3)	99.9 (4.5)	120.1 (4.5)
LS mean difference from HB/APAP	6.6		-20.2	
95% CI	(-5.4, 18.7)		(-32.7, -7.7)	
P value vs. HB/APAP	0.2781		0.0016	
Without Rescue Imputation (representativ	e of multimodal t	herapy in real-w	orld setting)	
LS mean (SE)	153.0 (4.5)	141.0 (4.5)	128.8 (4.7)	140.6 (4.7)
LS mean difference from HB/APAP	12.0		-11.8	
95% CI	(-0.5, 24.4)		(-24.8, 1.2)	
Nominal <i>P</i> value vs. HB/APAP*	0.0595		0.0752	

Note: Table includes participants who were randomized and received at least one dose of study drug. Participants were analyzed according to their randomized treatment. Analyses for SPID48 compared to HB/APAP without rescue imputation are ad hoc; therefore, *P* values are nominal.

CI: confidence interval; HB/APAP: hydrocodone bitartrate/acetaminophen; LS mean: least squares mean; N: number of participants in the analysis set; NPRS: numeric pain rating scale; SE: standard error; SPID48: time-weighted sum of the pain intensity difference as recorded on the NPRS from 0 to 48 hours

Suzetrigine Treatment Led to Rapid Onset of Clinically Meaningful Pain Relief

Second Key Secondary Endpoint: Time to ≥2-Point Reduction in NPRS from Baseline Compared to Placebo

	Abdomii	noplasty	Bunion	ectomy
	Suzetrigine N=447	Placebo N=223	Suzetrigine N=426	Placebo N=216
With Rescue Imputation (monoth	nerapy)			
Median time (minutes)	119	480	240	480
95% CI	(90, 180)	(477, 705)	(117, 477)	(476, 716)
Nominal <i>P</i> value vs. placebo [*] (Log rank test)	<0.0001		0.0016	
Without Rescue Imputation (repr	esentative of multin	modal therapy in re	al-world setting)	
Median time (minutes)	91	180	122	180
95% CI	(89, 116)	(175, 235)	(115, 177)	(120, 245)
Nominal <i>P</i> value vs. placebo [†] (Log rank test)	<0.0001		0.0353	

Note: Table includes participants who were randomized and received at least one dose of study drug. Participants were analyzed according to their randomized treatment.

* *P* values for the secondary endpoint of time to ≥2-point reduction in NPRS from baseline were nominal due to the break in hierarchical testing. †Analyses for time to ≥2-point reduction in NPRS from baseline without rescue imputation are ad hoc; therefore, *P* values are nominal. Onset of Clinically Meaningful Pain Relief for Suzetrigine Was Similar Between All Participants in Abdominoplasty Trial and Subgroup of Participants in Bunionectomy Trial with Baseline NPRS ≥6

Abdominoplasty: All Participants Mean baseline NPRS: 7.4		Bunionectomy: Participants With Baseline NPRS ≥6 Mean baseline NPRS: 7.7			
	Suzetrigine N=447	Placebo N=223		Suzetrigine N=285	Placebo N=159
With Rescue Imputation (monotherapy)			With Rescue Imputation (monotherapy)		
Median time (minutes)	119	480	Median time (minutes)	115	480
95% CI	(90, 180)	(477, 705)	95% CI	(87, 475)	(180, 716)
Nominal <i>P</i> value vs. placebo [*] (Log rank test)	<0.0001		Nominal <i>P</i> value vs. placebo [†] (Log rank test)	0.0008	
Without Rescue Imputation (representative of multimodal the	rapy in real-wo	orld setting)	Without Rescue Imputation (representative of multimodal the	rapy in real-wo	orld setting)
Median time (minutes)	91	180	Median time (minutes)	95	175
95% CI	(89, 116)	(175, 235)	95% CI	(86, 123)	(90, 235)
Nominal <i>P</i> value vs. placebo ⁺ (Log rank test)	<0.0001		Nominal <i>P</i> value vs. placebo [†] (Log rank test)	0.0128	

* P value for the secondary endpoint of time to >2-point reduction in NPRS from baseline was nominal due to the break in hierarchical testing.

[†]These are ad hoc analyses; therefore, P values are nominal.

CI: confidence interval; N: number of participants in the analysis set; NPRS: numeric pain rating scale

Suzetrigine Was Generally Safe and Well Tolerated; Lower Incidence of Adverse Events Was Observed With Suzetrigine Than HB/APAP or Placebo

	Abdominoplasty			Bunionectomy		
	Suzetrigine N = 448	HB/APAP N = 448	Placebo N = 222	Suzetrigine N = 426	HB/APAP N = 431	Placebo N = 216
Participants with any AEs, n (%)	224 (50.0)	272 (60.7)	125 (56.3)	132 (31.0)	180 (41.8)	76 (35.2)
Participants with AEs by maximum severity, n (%)						
Mild	131 (29.2)	149 (33.3)	72 (32.4)	104 (24.4)	134 (31.1)	61 (28.2)
Moderate	83 (18.5)	112 (25.0)	46 (20.7)	27 (6.3)	42 (9.7)	15 (6.9)
Severe	8 (1.8)	9 (2.0)	6 (2.7)	1 (0.2)	4 (0.9)	0
Life-threatening*	2 (0.4)	2 (0.4)	0	0	0	0
Death [†]	0	0	1 (0.5)	0	0	0
Participants with SAEs, n (%)	11 (2.5)	7 (1.6)	5 (2.3)	0	0	0
Participants with AEs leading to treatment discontinuation, n (%) [‡]	5 (1.1)	5 (1.1)	1 (0.5)	0	0	0
AEs (≥4% in any treatment group in either trial), n (%)						
Nausea	85 (19.0)	147 (32.8)	56 (25.2)	35 (8.2)	62 (14.4)	23 (10.6)
Constipation	47 (10.5)	39 (8.7)	24 (10.8)	15 (3.5)	22 (5.1)	9 (4.2)
Headache	19 (4.2)	32 (7.1)	11 (5.0)	21 (4.9)	45 (10.4)	20 (9.3)
Dizziness	18 (4.0)	24 (5.4)	17 (7.7)	15 (3.5)	23 (5.3)	11 (5.1)
Hypotension	11 (2.5)	16 (3.6)	15 (6.8)	0	0	1 (0.5)
Vomiting	10 (2.2)	18 (4.0)	3 (1.4)	7 (1.6)	19 (4.4)	6 (2.8)

Note: Table includes participants who received at least one dose of study drug. Participants were analyzed according to the treatment they received. In the abdominoplasty trial, one participant was randomized to receive placebo but received one dose of suzetrigine due to an error in dispensing study drug kits at one site.

In the abdominoplasty trial, life-threatening SAEs were pulmonary embolism (suzetrigine), anemia (suzetrigine), pulmonary embolism (HB/APAP), and intra-abdominal hematoma (HB/APAP); all SAEs were considered unlikely related or not related to study drug.

[†] In the abdominoplasty trial, one participant who received placebo had an SAE of pulmonary embolism that led to death; the SAE was considered not related to study drug.

* In the bunionectomy trial, one participant who received HB/APAP discontinued due to a pre-treatment AE (hypotension).

Conclusions

- Suzetrigine is an oral, non-opioid, non-addictive, pain signal inhibitor of Na_V1.8.
- Suzetrigine was evaluated in the **largest** phase 3 randomized, controlled trials in established models of acute pain (abdominoplasty and bunionectomy).
 - Statistically significant, clinically meaningful, and rapid reduction in moderate-to-severe acute pain was observed with suzetrigine.
 - The magnitude of the treatment effect over 48 hours demonstrates that **suzetrigine is effective as a monotherapy and as part of a multimodal therapy**.
- Suzetrigine was generally safe and well tolerated with lower incidence of AEs than placebo and HB/APAP; most AEs were mild or moderate in severity and consistent with the post-surgical setting.

Suzetrigine, a non-opioid, non-addictive, highly selective Na_v1.8 pain signal inhibitor, holds the promise to be the first new class of treatment for moderate-to-severe acute pain in over two decades.

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Clinical trials NAVIGATE 1 and NAVIGATE 2 were sponsored by Vertex Pharmaceuticals.

Poster #74:

A Phase 3, Single-Arm Study of Suzetrigine, a Non-Opioid, Pain Signal Inhibitor For Treatment of Acute Pain From Surgical and Non-surgical Conditions

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Single-arm Study Evaluated Safety and Effectiveness of Suzetrigine for Treatment of Diverse Acute Pain Conditions in a Real World Setting

Figure 2. Study Design



- Age: 18 to 80 years
- Reported pain: moderate or severe on the VRS and ≥4 on the NPRS following surgical procedures or after presenting to a medical facility with non-surgical pain of new origin (prior 48 hours; not related to a prior known condition)

Suzetrigine tablets: 100-mg first dose, then 50-mg every 12 hours administered orally for 14 days or until pain resolved

Rescue medication: ibuprofen and ٠ acetaminophen were permitted, if needed, for pain relief, in line with standard multimodal therapy

Outcomes

- Primary Endpoint: Safety
- Secondary Endpoint: Participant ٠ perception of the effectiveness of suzetrigine in managing pain at the end of treatment assessed by the proportion of participants reporting good, very good, or excellent on a patient global assessment (PGA)

NPRS: numeric pain rating scale; VRS: verbal categorical rating scale

Study Included Participants With Wide Variety of Acute Pain Conditions

Figure 3. Study Participants



	Most Common					
Foot	Liposuction	Nasal septal	Inguinal hemia	Circumcision		
Ankle	Mammoplasty	Turbinoplasty	Abdominal hernia			
Shoulder	Abdominoplasty	Nasal valve				
Knee	Rhinoplasty					
Hip						
Toe						

n: number of participants in specified category Note: Figure includes participants who received at least one dose of suzetrigine.

B. Non-surgical Region



Included						
Wrist	Ankle	Back	Ankle	Jaw pain		
Elbow	Knee	Neck	Arm			
Arm	Leg		Neck			
Shoulder	Hip		Thorax			
Hand	Foot		Hip			
			Shoulder			

Table 2. Disposition

	Suzetrigine
	N = 256
Completed study drug, n (%)	242 (94.5)
Reason for completion of treatment, n (%)	
Pain resolution	137 (53.5)
Completed dosing until Day 14	105 (41.0)
Discontinued study drug, n (%)	14 (5.5)
Reason for discontinuation from study drug, n (%)	
Adverse event ^a	5 (2.0)
Lack of efficacy	4 (1.6)
Sponsor decision	1 (0.4)
Other	4 (1.6)

N: number of participants in the analysis set; n: number of participants

Note: Table includes participants who received at least one dose of suzetrigine.

^a Adverse events that led to treatment discontinuation in 5 participants were accidental overdose, arrhythmia, nausea, rash, and somnolence. All adverse events that led to treatment discontinuation occurred in a single participant each, and all but 1 (arrhythmia) resolved by the end of the study.

Suzetrigine was Generally Safe and Well Tolerated With No Serious Adverse Events Related to Suzetrigine

Table 3. Summary of Adverse Events

	Suzetrigine N = 256
Participants with any AEs, n (%)	94 (36.7)
Participants with any AEs by maximum severity, n (%)	
Mild	71 (27.7)
Moderate	21 (8.2)
Severe	2 (0.8)
Participants with SAEs, n (%) ^a	2 (0.8)
Participants with AEs leading to treatment discontinuation, n (%)	5 (2.0)
AEs occurring in ≥2% of participants, n (%)	
Headache	18 (7.0)
Constipation	9 (3.5)
Nausea	8 (3.1)
Fall ^b	6 (2.3)
Rash	5 (2.0)

AE: adverse event; N: number of participants in the analysis set; n: number of participants; SAE: serious adverse event

Note: Table includes participants who received at least one dose of suzetrigine.

- ^a SAEs included cellulitis (1 participant) and suicidal ideation (1 participant); both SAEs were considered not related to suze trigine.
- ^b Six participants (2.3%) who had lower extremity, foot, and/or ankle surgeries had falls; these events were all mild and considered by investigators as not related or unlikely related to suzetrigine. None of the participants had dizziness or syncope and all recovered.

Most (83.2%) Participants Rated Suzetrigine Effectiveness for Treating Pain on a Patient Global Assessment as Good, Very Good, or Excellent



N; number of participants in the analysis set; n: number of participants; PGA: patient global assessment

Note: Figure includes participants who received at least one dose of suzetrigine. Participants complete the PGA at the end of suzetrigine treatment.

Most (83.2%) Participants Rated Suzetrigine Effectiveness for Treating Pain on a Patient Global Assessment as Good, Very Good, or Excellent

Table 4. Patient Global Assessment

	Suzetrigine N = 256
Participants reporting good, very good, or excellent on the PGA at	213 (83.2)
end of treatment, n (%) PGA at the end of treatment, n (%)	
Excellent	70 (27-3)
Very good	92 (35.9)
Good	51 (19.9)
Fair	26 (10.2)
Poor	11 (4.3)
Missing	6 (2.3)

N: number of participants in the analysis set; n: number of participants; PGA: patient global assessment

Note: Table includes participants who received at least one dose of suzetrigine.

For the first time in over two decades, suzetrigine, a novel small molecule and highly selective $Na_V 1.8$ inhibitor, offers an effective and safe non-opioid, non-addictive treatment with broad applicability for the treatment of moderate-to-severe acute pain.

REAL-WORLD PERSPECTIVE ON ACUTE PAIN MANAGEMENT

Ashraf Habib, M.D. Professor of Anesthesiology, Professor of Obstetrics and Gynecology, Chief of Division of Women's Anesthesiology, Duke University Hospital

Areas of Expertise: Acute Pain, Postoperative Nausea and Vomiting, Enhanced Recovery After Surgery, Obstetric Anesthesia

- Opening remarks
- Management of acute pain today
- Potential role of suzetrigine in acute pain management



Disclosures: Dr. Habib has received research support from Pacira Biosciences and Haisco USA. He has also served on the Advisory Board for Heron Therapeutics and Merck & Co and is a consultant for Vertex Pharmaceuticals and Orion.

Duncan McKechnie Senior Vice President, Head of North America Commercial, Vertex

LIMITED TREATMENT OPTIONS IN ACUTE PAIN

Opioids are currently the **only** indicated oral option for moderate to severe acute pain

- Act on opioid receptors (μOR) in the brain to reduce the perception of pain
- Opioids are efficacious in mitigating pain, but with **significant side effects** including risk of addiction
- Approximately 50% of patients receiving prescription medications to manage acute pain are **prescribed opioids**
- **Significant unmet need** for medicines that are efficacious in reducing pain, well tolerated, with no risk of addiction



Sources: Vertex Pharmaceuticals research; CDC WONDER data, reported by the NIH; the Society of Actuaries Report 2019: Economic Impact of Non-Medical Opioid Use in the United States.





80M acute pain patients every year in the U.S.



40M acute pain patients receive an opioid every year



85K develop opioid use disorder (OUD) withing the first year

\$180B estimated annual costs of OUD to the U.S. economy

\$60B attributed to healthcare for the management of OUD

VERTEX U.S. PROVIDER AND PATIENT SURVEYS INDICATE SIGNIFICANT NEED FOR NEW OPTIONS TO TREAT ACUTE PAIN



Healthcare Providers

88% reported that risk of side effects of current medications limits their ability to adequately treat their patients with acute pain

78% were concerned about the **risk of opioid addiction** among their patients with acute pain

88% reported that their patients prefer to manage pain without a prescribed opioid

Patients

52% said they are seeking a new pain medication with fewer side effects than their last medication

67% reported that they will request a nonopioid medication for acute pain if they experience it again

Sources: Data on file. Vertex Pharmaceuticals Incorporated "State of Pain in America" survey of 547 U.S. healthcare providers who treated acute pain in the last month and 1,001 U.S. adults treated for acute pain in the last year. Boston, MA. REF-26477 (v1.0); 2024.

ACUTE PAIN IS A MULTI-BILLION DOLLAR OPPORTUNITY



Suzetrigine holds potential to fundamentally reshape the treatment of moderate to severe acute pain





>1B calendar days of treatment

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- 2/3 of patients treated in the institutional setting
- 50% of prescriptions originate in the institutional setting

~2000 high volume hospitals/hospital systems

SUZETRIGINE IN ACUTE PAIN: LAUNCH PREPAREDNESS WELL UNDERWAY

PDUFA Target Action Date January 30, 2025

- Experienced team of strategic account leads and territory account managers fully trained and engaged
- Initiated contracting discussions with the goal of securing payer coverage and hospital formulary inclusion in 2025
- National disease education campaign underway, reached >40K healthcare providers
- Broad range of initiatives to support patient access in first year of launch
- Working to secure national retail distribution
- Continue to engage with federal and state policymakers



- Hospitals & hospital systems
- Select high volume procedures and conditions
- Key physician specialties: orthopedic, general & plastic surgeons, ED, anesthesiologists, pain management specialists
- Earliest uptake expected in the discharge segment

ED = Emergency Department

High levels of enthusiasm for a potential new class of pain medicine

Susie Lisa Senior Vice President, Investor Relations, Vertex



VERTEX IS COMMITTED TO TRANSFORMING THE TREATMENT OF PAIN SERIAL INNOVATION, BROAD/DEEP PIPELINE FOR LEADERSHIP IN MULTIPLE PAIN STATES

	FORMULATION	RESEAR	CH PH/	ASE 1	PHASE 2	PHASE 3	APPROVED
VX-548 Na _v 1.8 inhibitor* - ACUTE	Oral						
VX-548 Na _v 1.8 inhibitor - DPN	Oral						
VX-548 Na _v 1.8 inhibitor - LSR	Oral						
VX-993 Na _v 1.8 inhibitor - ACUTE	Oral						
VX-993 Na _v 1.8 inhibitor - DPN	Oral						
VX-993 Na _v 1.8 inhibitor	IV						
VX-973 Na _v 1.8 inhibitor	Oral						
Additional Na _v 1.8 inhibitors	Oral and IV						
Na _v 1.7 inhibitors	Oral						

Acute Pain

DPN: diabetic peripheral neuropathy; LSR: lumbos acral radiculopathy; IV: intravenous

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SUZETRIGINE (VX-548) ASA UPDATE

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OCTOBER 20, 2024

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